

University Hospitals Bristol NHS Foundation Trust

BNSSG ICB Bristol Eye Hospital Enhanced Image Referral Service

Introductions

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BNSSG ICB & BEH Enhanced Image Referral Service



Agenda

*Mark

***Introduction**

∻Amy

*****Overview of service pathway

*****Guide to new Opera module

Live demo

*Clare

***BEH** introduction

*Serena



*****Appropriate level of imaging:

*****what the BEH need to form a diagnosis and management plan

A+Q

Who are Primary Eyecare Services (PES)?

Single provider company formed by LOCs and supported by LOCSU.



Provide extended primary eyecare service via networks of established optical practices



'Optometry Federation' (Akin to GP Federation)



Presence in 29/42 ICBs, MoU with 54 LOCs, network of over 2,500 practices, over 670,000 episodes of care p/a, 630,000 patients.



E

'High Quality Patient Centred Eye Services in Primary Care'

Enhanced Imaging Referral Service: Overview

- To provide enhanced macula referrals including OCT and retinal photography to Bristol Eye Hospital
- Service provided by accredited optical practices and practitioners through OPERA IT platform
- Practice fee per referral including imaging is £30
- Provisional launch date:
 - ✤ 1st July 2024: Test practices
 - Mid July onwards: All practices, phased

Service pathway and protocol

Mandated clinical information provided through Opera module

- Symptoms
- Distortion present
- Corrected visual acuities
- Subjective refraction result
- Examination of anterior segment

Binocular OCT macula DICOM file (must be of appropriate quality)

Centred on the macula



Of sufficient quality to allow clinical decision making of Trust retinal team.
 Binocular colour photograph of macular

✤BOTH eyes (to allow comparison to support diagnosis/management plan).

Outcomes

Outcomes of the service are:

Patients will be managed by Bristol Eye Hospital, with or without a faceto-face appointment.

Feedback will be provided to referring practice via Opera

Please note; If the images provided are of insufficient quality for the BEH to decide a management plan, the referral becomes ineligible for this pathway. The patient will be brought in for face-to-face management and the referral will be exempt from the enhanced fee.





Opera overview

- Patient look up through NHS Spine
- ✤Patient with BNSSG GP: Opera will check patient eligibility.
- "Drag and drop" imaging upload
- Referral directly through Opera
- Automatic GP notification of referral
- Referral feedback directly through Opera
- Invoicing directly through Opera

Enhanced Imaging Referral Service on Opera

1. Find or add patient to Opera

2. Add referral information

3. Add required imaging





	Practice Summary	Clinical Dashboard		DOS Explorer Manage Patients	K I days)	 182 Messages Unread 0 Upcoming Appointments
	Booked Appointments Opera Events Unread Messages		Practice	Practice Profile Practitioner Profile	'ARGET DATE - 21-08-2024 'ARGET DATE - 01-02-2024 'ARGET DATE - 26-10-2023	•
Red Tabs - Thes OPR OPR04832411	Status TRIAGE DECISION: REFE 06-26			Calendar Clinical Dashboard	nts 0 ned MARK AS COMP	
OPR04767715	PRESS RED TAB TO MAK	E ORTHOPTIC REFERRAL 14-06-2024 15:24 14-06 2024	5- SCRDONOTUSE XXTESTPATIENT	01-00189 12 Refer to DZAVK	HES MARK AS COMP	

C

Adding a Patient onto OPERA

Primary Eyecare

Adding a Patient

The patient record is the starting point of any activity within OPERA. To access the patient database, select the "Manage Patients" option from the General Menu:





Adding a Patient

Before adding a new patient, please ensure that the patient is not in the database. You can search using Surname, Forename or NHS number:

Patient Management				
«				
NHS Number	Date of Birth	Surname	Q	
Surname î .		Forenames		

Patient Management

«				Page 1			»
If you NHS Number	Date of Birth	Surname	٩				Quick Patient Add
Surname 17		Forenames	D.	O.B.	NHS Number	Gender	Ė.
				i			

Adding a Patient

Simply complete the details as shown, minimum criteria is surname, gender and Date of Birth, more common surnames will require forename, there is no need to complete the postcode unless a patient is not found. You can also use the patients NHS number (if known).

┢

Quick Patient Add □ I know the patient's NHS number I know the patient's details Surname Forenames Date of Birth Postcode Gender \sim **Find Patient** Find a patient. Import Patient 0 Cancel

Adding a Patient -

If you are **unable** to locate the patient using the NHS lookup system, please ensure you have the patient details correct, add more or less search criteria and try again.

If it is still not possible to find them (and as a last resort), then press the Manually Add Patient button and complete the form.

Once a patient has been imported or created then you can begin to allocate clinical activity.



NOTE: You will need to do this for **each patient episode** i.e. if second eye you still will need to add the patient to create a new episode on Opera for that post-cat assessment.

Adding clinical referral information

Primary Eyecare

Patient Management



Primary **Eyecare Enhanced Imaging GOS18** Patient Demographics - V2 Production Patient First Name Patient Second Name Patient NHS Number Patient Date of Birth Patient Telephone Number SCRDONOTUSE XXTESTPATIENTDZAWB 9990243662 16-04-1970 tel:01603444444 Patient Address Patient GP Code Patient GP Practice Name Flat 30 Dukes Palace Wharf L84009 HADWEN MEDICAL PRACT. Street Address If no GP enter 'None' Duke Street Street Address Line 2 Patient GP Practice Address User GOC Number Waiting for population NORWICH THE HADWEN MEDICAL PRACTGLEVUM WAY SURGERYGLEVUM WAY, ABBEYDALE 01-25507 City State / Province NR3 3AT GOCName User GOC ODS User GOC Practice Postal / Zip Code AMY 8J025 HUGHES FDS CONSULTANTS, 6 TH First Name Last Name Patient Factors Advocate required Transport required Patient is a carer Hearing problems Military veteran Patient has an austism diagnosis Mental health issues Commercial Driver (Group II) Patient has learning disabilities Domestic Driver (Group I) Physical disability Patient is housebound

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GOS18+ Consent, Carers and Record Access



OPERA Referrals

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Dat	e of Decision to Refer	Preferred Contact Number *	Carer Name	Carer Conta	ct Number	Interpreter Required	
25-	06-2024					None	~
Date			First Name Last Name				
Con	sent to Access Eye Records *						
√	PES clinicians can access eye ca deliver direct care	re records in order to PES reg	S may contact the patient via SMS, arding their direct care	email, letter or phone			

Does the patient give their explicit Permission to View their Summary Care Record? They must consent to the record being available for all clinicians involved in their direct care to have access to these records. It is not necessary for a patient to consent to SCR access to facilitate a referral to any service *

O Yes	- the patient pr	rovides explicit perr	nission to view thei	r Summary Care Record
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Next

 \bigcirc No - the patient does not want their Summary Care Record to be used within the referral pathway



Visions & Refractions

OPERA Referrals



Test chart type used for distance VA

Snellen

O LogMAR

Unaided R Snellen *	Unaided L Snellen *	Corrected R Snellen *	Corrected L Snellen *	Binocular VA Snellen
~	~	~	~	~
RE Near VA	LE Near VA	Binocular Near VA		
Do you wish to report the findi	ngs of a refraction?			
Yes	0	No - not done	⊖ No	- not possible
	Refraction Method	Subjective Refraction \checkmark		
	Date of Sight Test (if applicable)	25/06/2024 🖃 Cycl	o Refraction: No 🗸	

	Sph	Cyl	Axis	Prism	Base		Sph	Cyl	Axis	Prism	Base	
					-Select- 🗸	Distance					-Select- 🗸	
к				Prism	Base					Prism	Base	Ľ
	Add				-Select- 🗸	Near	Add				-Select- 🗸	

Clear

Next

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Conditions & Diagnosis

OPERA Referrals



Reason for referral

Macular Pathology

Affected Eye : *

O Right

⊖ Left

Both

Referral Urgency *

Urgent

Routine

Macular Pathology Provision Diagnosis *

Please Select 🗸

Reason for referral (include any significant history) *

Type here...

Describe your findings to support the provisional diagnosis(es) provided above.

Next

Medications and medical history *	Type here	Further clinical details if required	Type here	
	Describe your findings to support the provisional diagnosis	es) provided above.	Describe your findings to support the provisional diagnosis	(es) provided above.

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Macular Referral

OPERA Referrals



Has the patient noticed any distortion in their vision? *		○ No
Is the patient Diabetic? *		⊖ No
Does the patient have Hypertension? *		⊖ No
Are there any Anterior Segment abnormalities? *		⊖ No
Is there Right eye cataract? * Is there Left eye Yes Yes No No	e cataract? *	
Is there a Vitreous Haemorrhage present? *		⊖ No
IOP Right Eye * IOP Left Eye * Tim	IOP Instrument * IOF Instrument *	~
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Added imaging to referral

Primary Eyecare

Submission Details



OPERA Referrals

Referral must include a full OCT DICOM file and Image, centred on the macula, of sufficient quality to allow clinical decision making by the Trust retinal team.

Right Fundus Image *	Right OCT DICOM *	Right Additional File
Browse Files	Browse Files	Browse Files
Left Fundus Image *	Left OCT DICOM *	Left Additional File
Browse Files	Browse Files	Browse Files

Comments to the provider to help with referral allocation. Please include grading information if this is required for the referral here.





Submit Referral 📄 Print Form

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Exporting image files

- All files exported from your OCT will appear as .DCM format
- So which are OCT DICOMs and which are fundus photos/images? (can also download OCT summaries: images)
- Suggest rename each file as they are exported to make it easy to know which are which (e.g. OD fundus, OS fundus, OD OCT, OS OCT)
- Look at the file size!

E

Name	Date modified	Туре	Size	
∼ Today				
IM_1.2.410.200010.20240613073790.9990243662.1.0109962.dcm	25/06/2024 12:16	DCM File	5,044 KB	
IM_1.2.410.200010.20240613073790.9990243662.1.0107936.dcm	25/06/2024 12:15	DCM File	5,021 KB	
IM_1.2.16.840.1.114333.19702.1.11.1.454.20240613134744185007.dcm	25/06/2024 12:15	DCM File	65,569 KB	
IM_1.2.16.840.1.114333.19702.1.11.1.454.20240613135721821011.dcm	25/06/2024 12:15	DCM File	65,569 KB	
Photo_OS IM_1.2.410.200010.20240613073790.9990243662.1.0109962.dcm	25/06/2024 09:54	DCM File	5,044 KB	
Photo_OD IM_1.2.410.200010.20240613073790.9990243662.1.0107936.dcm	25/06/2024 09:54	DCM File	5,021 KB	
OCT_OS IM_1.2.16.840.1.114333.19702.1.11.1.454.20240613134744185007.dcm	25/06/2024 09:50	DCM File	65,569 KB	
OCT_OD IM_1.2.16.840.1.114333.19702.1.11.1.454.20240613135721821011.dcm	25/06/2024 09:50	DCM File	65,569 KB	
IM_1.2.392.200106.1651.6.2.10808617421130.3637340286.5.dcm	25/06/2024 09:50	DCM File	56,694 KB	
IM_1.2.392.200106.1651.6.2.10808617421130.3637340305.2.dcm	25/06/2024 09:49	DCM File	56,694 KB	

 We will aim to give a test NHS number to each practice to check they are comfortable with export/upload before processing first real referral

Submission Details

OPERA Referrals



Referral must include a full OCT DICOM file and Image, centred on the macula, of sufficient quality to allow clinical decision making by the Trust retinal team.

Right Fundus Image * Browse Files		Right OCT DICOM *		Right Additional File
		Browse File	es	Browse Files
Photo_0936.dcm	4.9MB	OCT_OD011.dcm	64.0MB	
Left Fundus Image *		Left OCT DICOM *		Left Additional File
Browse Files	3	Browse File	es	Browse Files
Photo 0, 962 dom				

Comments to the provider to help with referral allocation. Please include grading information if this is required for the referral here.



Submit Referral

Receiving feedback

Primary Eyecare

Receiving feedback on referrals

Feedback on referrals - OPERA (optom-referrals.org)

1. Via clinical dashboard

 Glaucoma Transfer 31/08/2023 00:00 NEW COMMUNITY GLAUCOMA TRANSFER - TARGET DATE - 31-08-2023 Glaucoma Update 31/08/2023 00:00 OPR03212283 has had a glaucoma review completed with outcome continue in service. Please see Glaucoma Workflow for 			Date	Message
Glaucoma Update 31/08/2023 00:00 OPR03212283 has had a glaucoma review completed with outcome continue in service. Please see Glaucoma Workflow for	0	Glaucoma Transfer	31/08/2023 00:00	NEW COMMUNITY GLAUCOMA TRANSFER - TARGET DATE - 31-08-2023
further details.	0	Glaucoma Update	31/08/2023 00:00	OPR03212283 has had a glaucoma review completed with outcome continue in service. Please see Glaucoma Workflow for further details.

Receiving feedback on referrals

2. Via email

E

- If you have an NHS NET email, this will contain the full message, if you do not then the email will simply recommend that you login to see the message.
- We can send to all optometrists registered at your practice, or just to the referring optometrist and the named clinical lead.
- <u>Changing Email Preferences OPERA (optom-referrals.org)</u>

Receiving feedback on referrals

TEST

3. Under manage referrals



OPR01145790 01-12345 PATIENT

JINKINSON OPTICIANS SENT TO MREH VIA RAS ON 16/5/2022 - Updated response from provider: This is an urgent update for your referral. Please ask patient to attend the EED. Updated at: 2022-05-16 22:54:25 Completed

P



Getting ready to provide the service

1. Practice and practitioners onboarded onto Opera

2. Expression of Interest Link completed



Onboarding/registering for Opera

There is lots of help and support on the Opera Help Centre:



User Onboarding Practice Onboarding

Onboarding / Registration

A set of tasks to complete before your first live patient

- Onboarding as a Practitioner for OPERA
- Inviting a Practitioner to access your Practice Opera account
- Create an administrator role
- Practice Onboarding
- QIO Tutorial Optical DSPT Checklist
- Conboarding Webinar November 2020
- Practitioner Profiles
- QIO Tutorial NHS Standard Contract
- E Transferring from Healthi
- ODS Codes
- Disclosure and Barring Service (DBS) checks

OPERA HELP CENTRE

There is a Help centre built into OPERA which provide step by steps on onboarding and the use of OPERA as whole. You can access this resource centre on:

https://help.optom-referrals.org/

OR



Go to the chat bubble on the OPERA page – type in your query and help guides will pop up to assist you. If you don't find the answer you are looking for, simply complete the enquiry fields to get direct support. Please provided as much detail as possible with the query you need support on, to ensure you get the answers you require in the quickest time! hello@referral.support

OPERA HOME PAGE: <u>https://app.optom-referrals.org/</u>

OPERA _{1.43.0} Help ~			X Please sign in
	Sign in to your account We come back! Please enter your access info. Email address Min. length 1 expected. Password Sign in	Primary Eyecare	
	Forgot your password? Reset it. User Onboarding Practice Onboarding		0





Any questions?